DEMTECH INTERNATIONAL S.L

DENTECH Open Innovation. Funding. Sales

WWW.DEMTECH.BIZ





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In today's extremely competitive technology landscape, only the most efficient, effective, and innovative businesses survive and thrive.

Disruptive companies focuse on their core competencies and partner with best-in-class organizations to fulfill their other business needs.

Since 2000, we have helped more than 700 of our client's accelerate their international expansion plans through fast cost-saving business development solutions in European, Asian, Latin American and Israel markets.

DEMTECH IS SUCH A PARTNER.

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- Why Demtech?
- The value we bring
- Clients
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OUR SERVICES

- · OPEN INNOVATION
- · FUNDING
- · SALES ACCELERATION

ABOUT US

Demtech is a consulting firm focused in Open innovation, Business Development and Investment for Start-ups, Enterprises, High-Tech Companies and Venture Capital Firms.

We provide the strategies, resources and contacts to enable international high-tech companies to expand international operations rapidly and profitably.

Our unique approach & experience adds intelligence and speed to our client's market entry process without the financial risk, commitments, and delays associated with opening local offices and hiring direct employees.

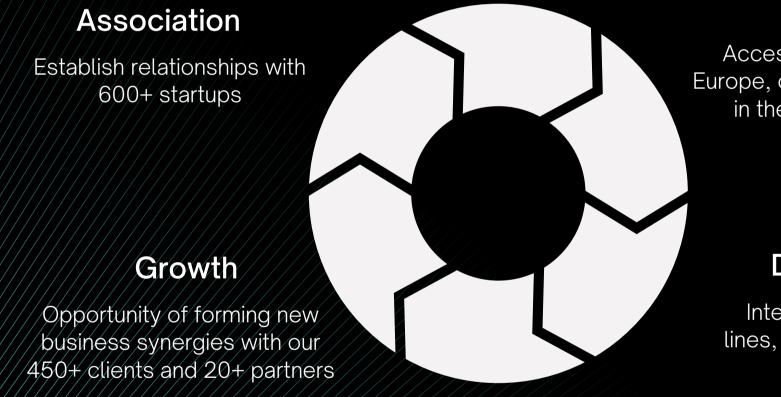




ADDED VALUE

Network

Access to 29,000+ Contacts from our exclusive Network



Collaboration

Search and Filter potential prospects, in the selected target, as well as Monitor Testing their Performance

DENNECH



Expansion

Access to the major markets in Europe, our key players and partners in the international innovation ecosystem

Diversification

Integrated 360° service lines, creating new business opportunities

OUR VALUES



Responsibility and compromise

We/base/our/work/on/ knowledge/and expertise.



Honest proposals

We offer what we can deliver.

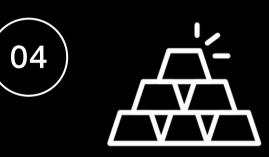


Results-oriented

Count on us as your strategic ally.

DENNECH



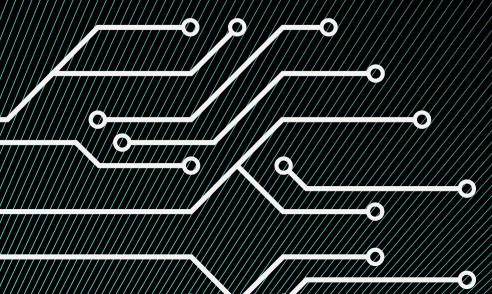


Value-added Differentiation

We aim to contribute in the improvement of the competitive environment.

INDUSTRY EXPERICENCE, CONTACTS & UNIQUE INSIGHTS

Thanks to our extended network of contacts and vast expertise, we have succeeded across multiple verticals:



	Artificial intelligence		Hardware & Robotics
	Apps	$\langle \rangle$	Healthtech
¶ L ■	Big data	Ţ	Insurtech
	Blockchain		IOT
	Cloud		IT & Cyber Security
\$ *	Wealth-tech		Smart Cities
	Digital platforms		SAS
	e-Commerce & Retail	(((•)))	Telecom
S	Fintech		VR





2018

2021

Business Lines Expansion

Creation of Star26

Star26 Ventures

Future

Leader providers of holistic integrated services in the tech ecosystem

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MHY DEMTECH?

22+ Years of experience reinventing scale-up services	700+ Clients	30+ Innovation global partners	32.000+ Contacts in an exclusive database
Projects in our current portfolio	20+ Yearly networking events	5 Countries Presence in London, Milan, Mexico, Tel aviv & Madrid	Database with 200+ VCs & Investment funds 10.000+ Corporations & startups



THE VALUE VIE BRING

Knowledge & Cross/industry criteria

Highly/qualified/multilingual diverse/team/with/a/ background in multi-vertical industries, Innovation, Sales and Marketing, Management Consultancy and with Fortune 500 companies.

90% success rate of achieving Commercial KPIs

Customized, innovative and agile sales methodologies

Winning Complex Sales Methodology™





Exclusive database & Market expertise



OURGHENIS



Hosting



ROCKAN DATA CENTER







NTT/VERIO



/DEMITECH





Demtech holds an effective collaboration with partners through sharing research, data and resources to ensure fast-scaling businesses with long-term vision.

hero^x _______ THE____ STAR 26 + GTM the **Walker**Group Elina Capital (7 GLILOT LEGAL - ARMY FinTech **Connector** Z proov

PARTNERS

PANTHEON Europe

high tech, human touch

PSPLAB



enabling new business

WE BRING VALUE.

<u>(i)</u>

BOARD OF ADVISORS

Andrew Greystoke Chairman at Pantheon International Advisors Ltd

Byron Haigh

Scouting - Kajima group

Wayne Brown Managing Partner -The Walker Group



Tamara Medina International business acceleration & expansion at GMT Europe



Rafael Conde Innovation & Strategy Vector ITC Group



(b)

Pablo Ruiz Correa Head of Digital innovation at Caja rural

Dror Shaked Senior VP Business Development at Wix.com

AVOID DISRUPTIONS IN YOUR CORE BUSINESS. LEAVE IT TO US.





OUR SOLUTIONS

We provide value-added services and grant access to the vast Innovation & Technology Ecosystem, enhancing our customer's differentiated value proposition.

Boost your potential through our comprehensive suite of services:

OPEN INNOVATION SALES ACCELERATION FUNDING







OPEN INNOVATION





OPEN INNOVATION

Our experience in innovation enables us to identify your challenges and develop creative solutions so your business can flawlessly and effectively gain visibility while achieving your innovation goals.

Access to Demtech's Tech Ecosystem

Get in touch with key players.

Get full access to Innovation Platforms

02

Corporate Innovation Program

03



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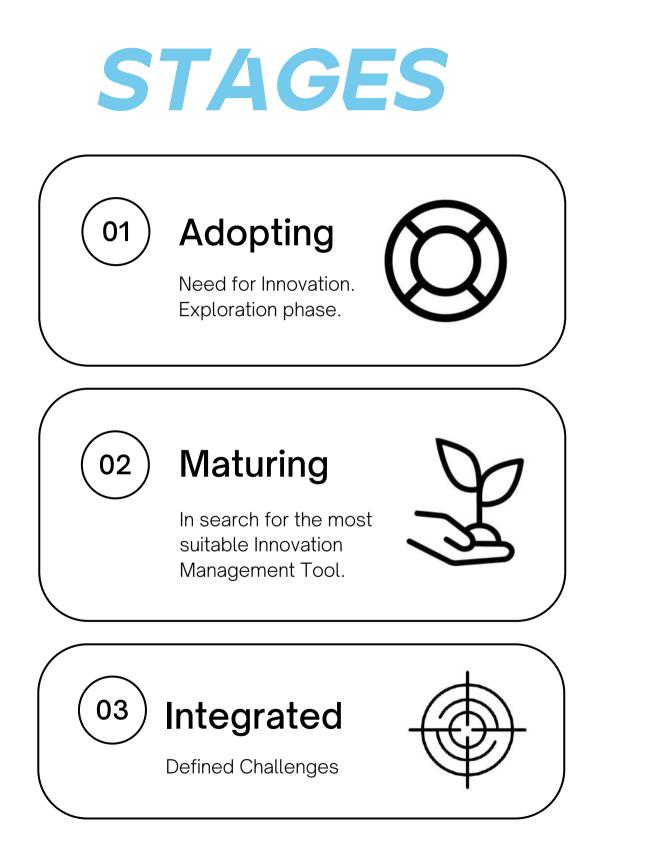
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Open Innovation

We perform Global Tech-Scoutings as your external agnostic partner



INNOVATION



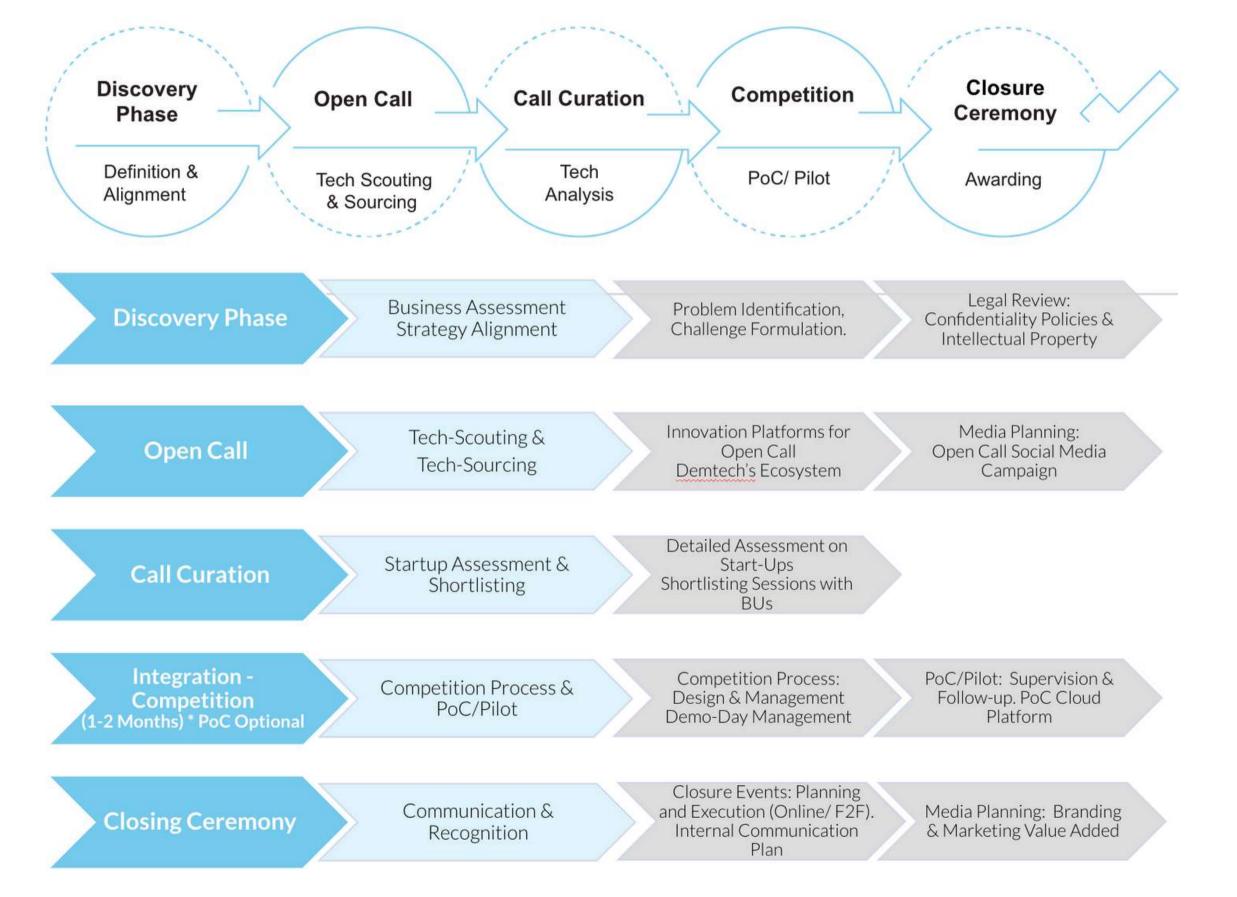
4 INNOVATION TYPES

blem defined?	Well	BREAKTHROUGH INNOVATION Mavericks Skunk Works Open innovation/prizes	SUSTAINING INNOVATION Roadmapping R&D labs Design thinking Acquisitions	
How well is the problem defined?	Not well	BASIC RESEARCH Research divisions Academic partnerships Journals and conferences	DISRUPTIVE INNOVATION VC model Innovation labs 15%/20% rule Lean launchpad	
Ю́Н		Not well	Well	
	How well is the domain defined?			

DEMTECH

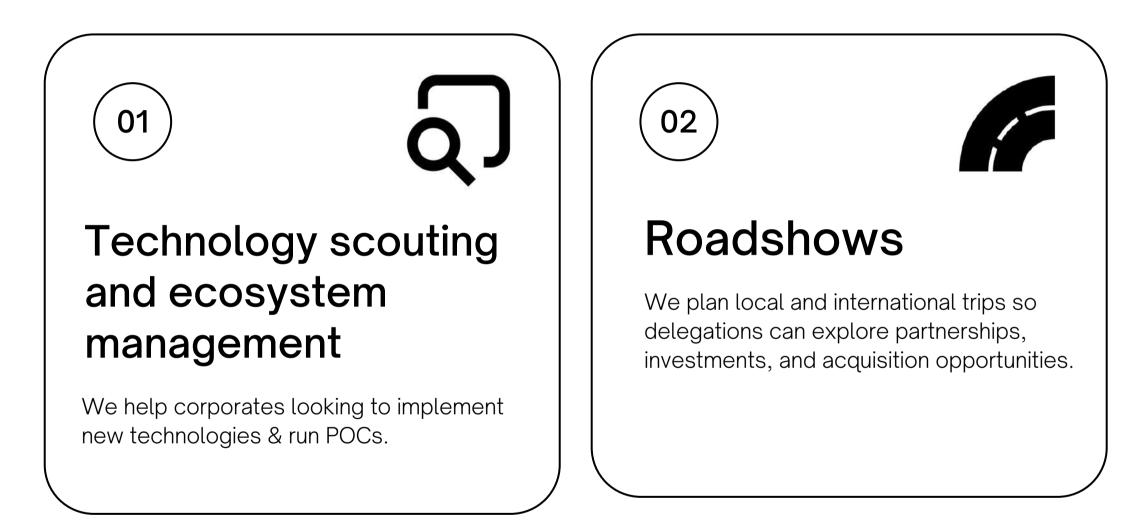
INNOVATION

CORPORATE INNOVATION FLOW



DEMTECH

INNOVATION FORMATS

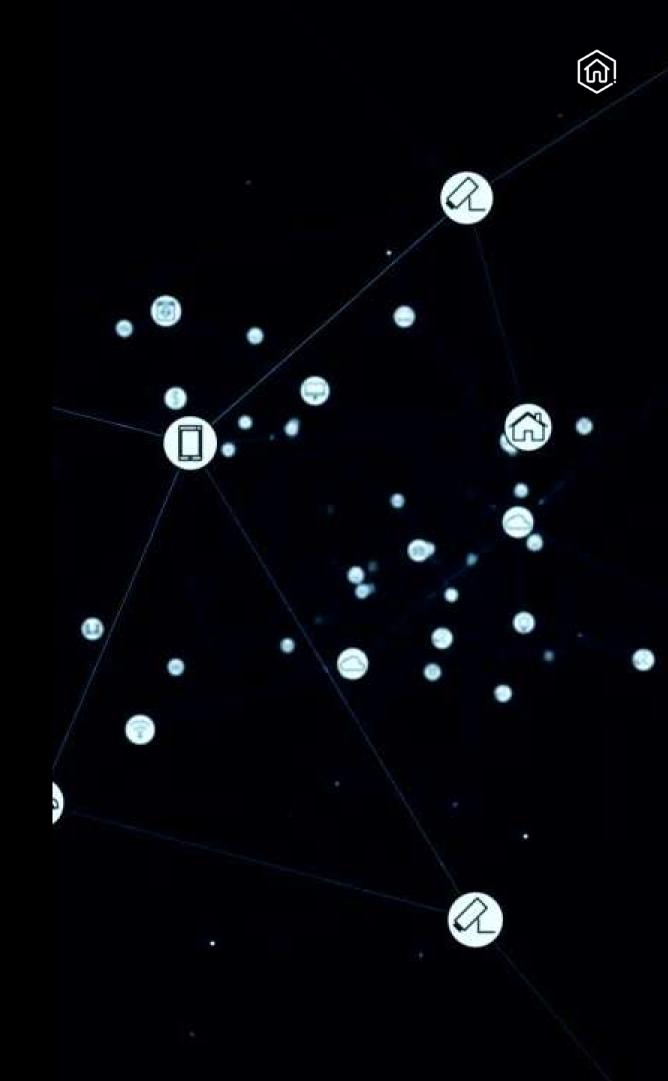


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ACCESS TO DENITECH'S TECH ECOSYSTEM

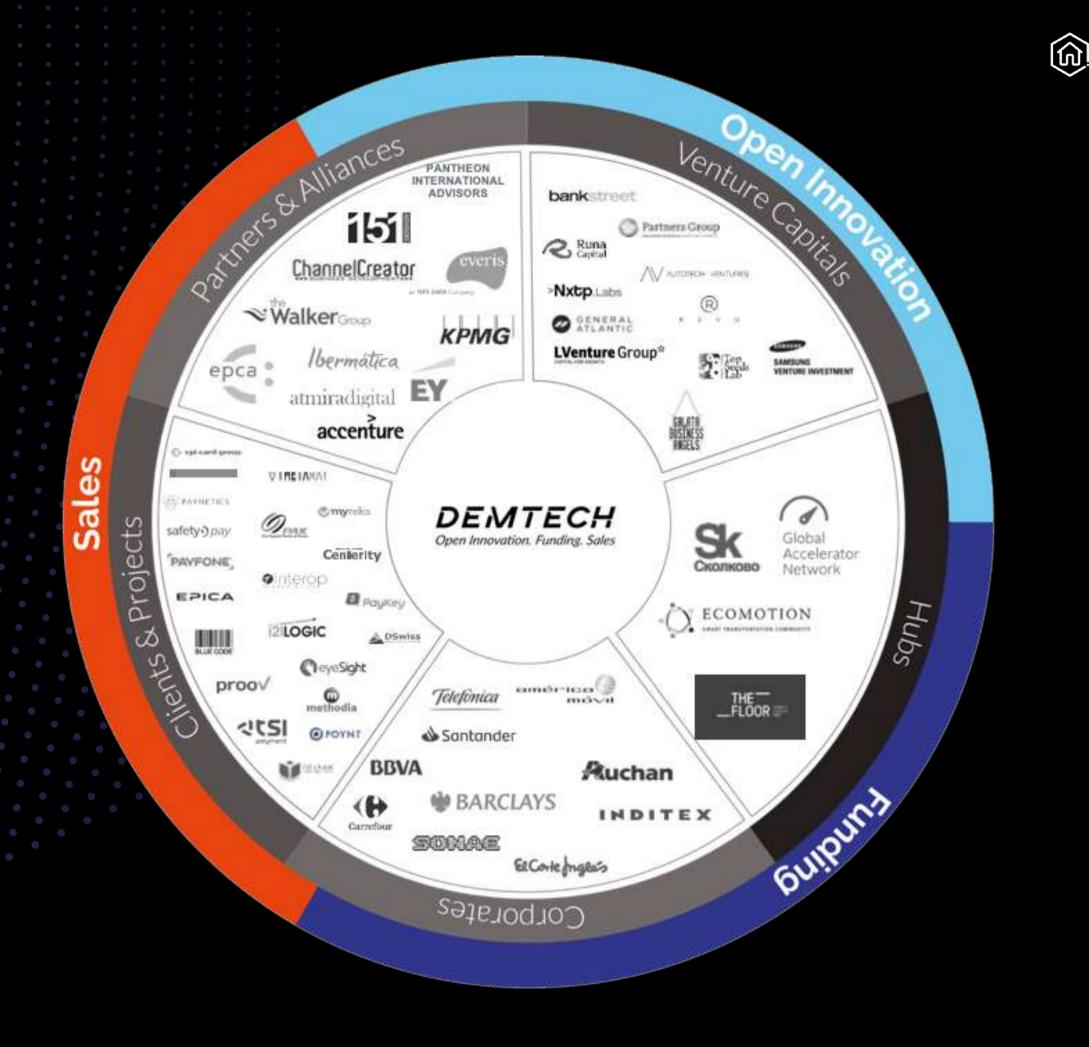
By Tapping into our connections, we will grant you immediate access to trusted key players in the international innovation ecosystem:

•	Advisors	Consultants	Potential Investors	Hubs
	Strategic Alliances	System integrators	VCs	Potential Clients



DENITECH'S ECOSYSTEM

We will be happy to introduce you to innovative, tech-focused organizations to further accelerate your tech strategy.



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• • • • • • •	PoC on the Cloud	Worldwide Database	Global Challenge Platform	Fint Conn
	proov Is an end-to-end solution for managing proof-of- concepts on the Cloud.	GEB GAN Over a million of tech founders, 800k startups and more than 10,000 startup programs globally.	hero× Crowd-ideas: resolve the challenges of your company.	Financial T Sec

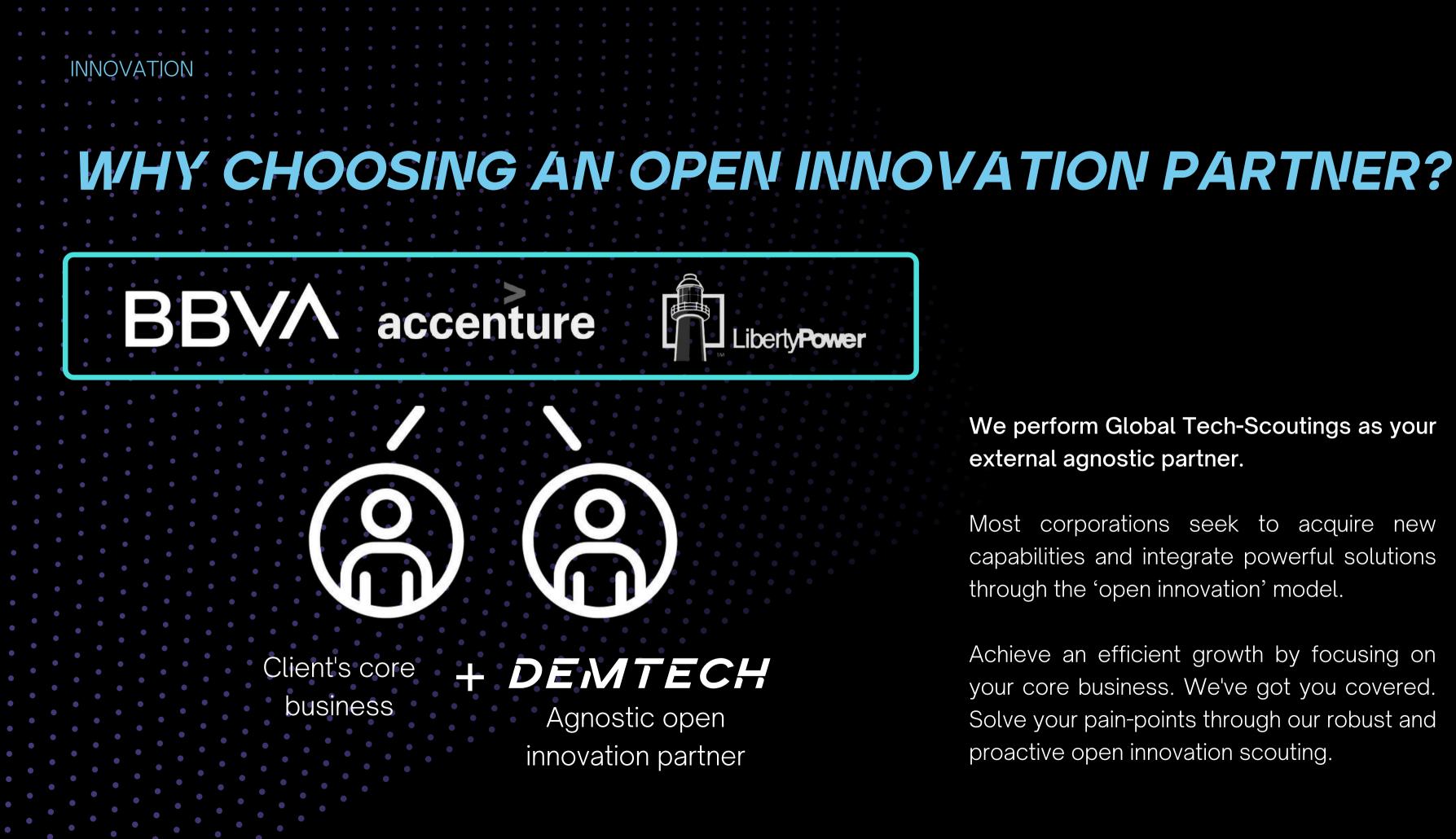




tech nector

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We perform Global Tech-Scoutings as your external agnostic partner.

Most corporations seek to acquire new capabilities and integrate powerful solutions through the 'open innovation' model.

Achieve an efficient growth by focusing on your core business. We've got you covered. Solve your pain-points through our robust and proactive open innovation scouting.

ADVANTAGES AND OPPORTUNITIES

Agilize bureaucratic processes with us as your experienced agnostic partner	Take advantage of our knowledge, innovators & startups network	Add extra hands for POCs and to outsource your pilots
Save costs & resources	Accelerate your time to market	Focus in your core activities





ICCELERATION





SALES & BUSINESS DEVELOPMENT

02

Market Research

Sales Pitch

- Refine your value proposition
- Transform your offer into measurable business outcomes
- Define your competitive
- advantage
- Design tailored value propositions

Boost your sales through our WCS™ methodology 03

Account Entry Strategy, Management & Exposure

Qualified calls Meetings Events

DEMTECH



We offer competitive account entry strategies in consulting & sales acceleration services reducing time-to-market entry.





European & LATAM Sales outsourcing

Full-service coverage for specific tech offerings Highly skilled field sales representatives. Inside sales.

BOOST YOUR SALES THROUGH OUR WCSTM METHODOLOGY

The Winning Complex Sales Methodology[™] supports the whole sales cycle journey facilitating the understanding of every solution, market and its relevant players.

Establishing relationship with targets.

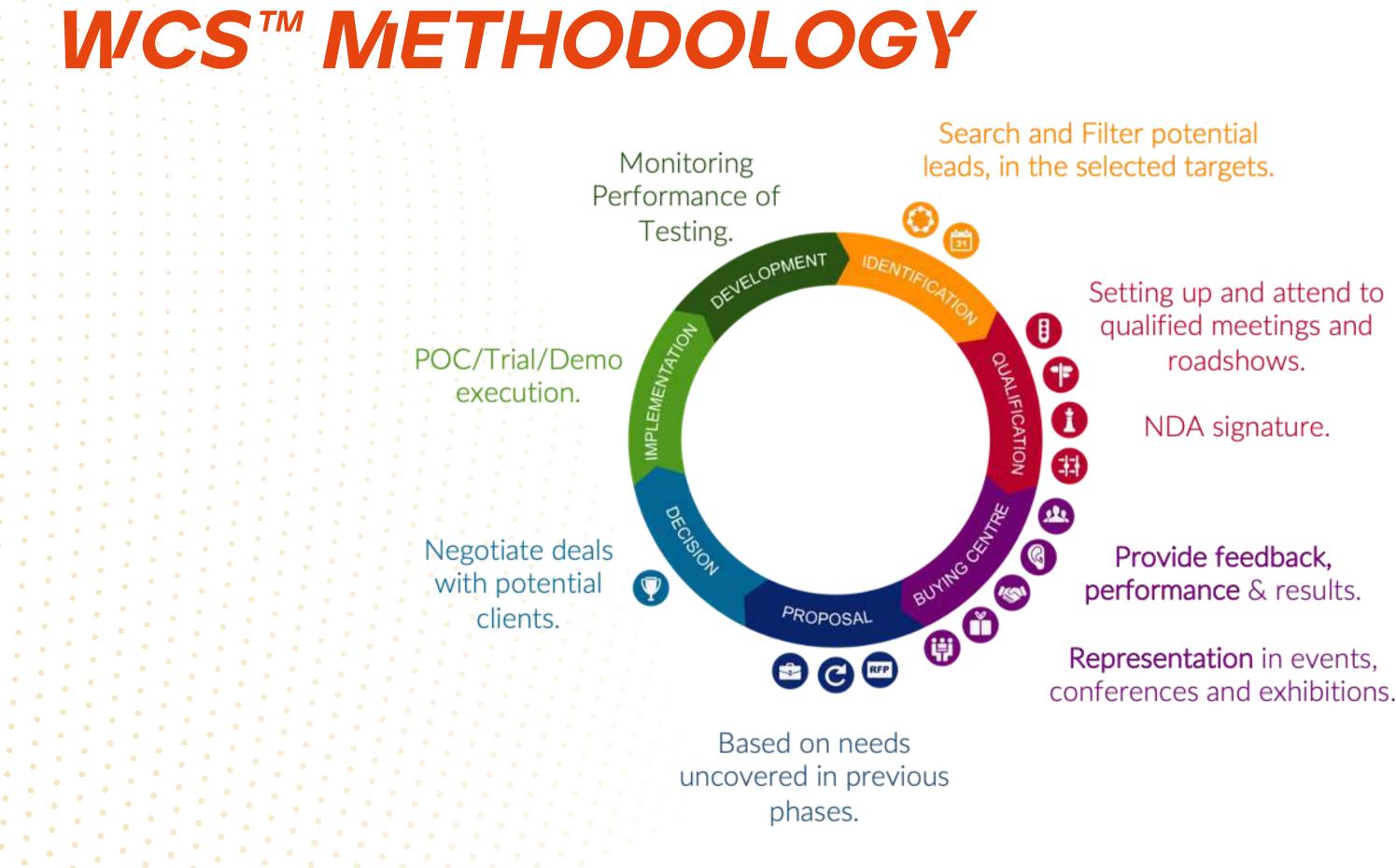
Managing CRM Tools. Closing deals & Reporting on Sales.

"WCS is a pragmatic, time-tested method for managing complex sales opportunities. Working in opportunity teams, participants analyze their position in current deals and improve their strategy and action plan to win."



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SALES ACCELERATION





CHANNEL PARTNER MANAGEMENT

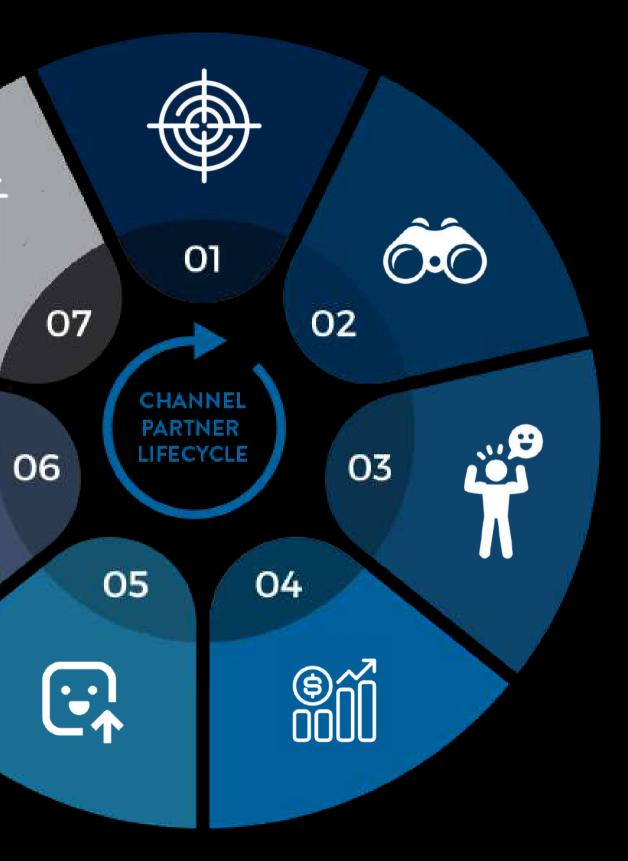
Relationship management with new & existing partners:

1. Recruitment & commitment framework definition

- 2. Scout & validate the right partners
- 3. Train the sales teams + pitch
- 4. Start the commercial / sales activities
- 5. Motivation + Incentives + Events
- 6. Channel performance management
- 7. Assess & improve the sales strategies



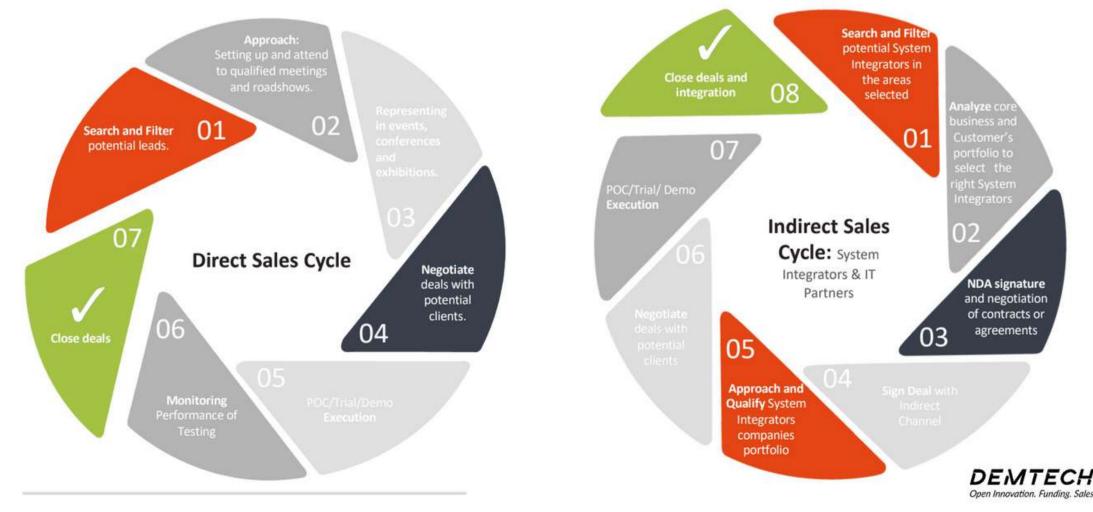




SALES ACCELERATION

ACCOUNT ENTRY STRATEGY

- Multi-Channel Lead Generation & Inside Sales
- Define the right accounts
- Analyze product strategic fit
- Local Pricing Assessment and Advisory
- Set the strategy to capture the Buying Centre.





EUROPEAN & LATAM SALES OUTSOURCING

- Convert leads to deals
- Research prospective accounts in targeted markets,
- pursue leads and follow through to a successful agreement.
- Propose strategic alliances
- Understand the target markets, including industry, company, project, company contacts and which market strategies can be used to attract clients.
- Maintain relationships with current clients and identify new prospects within the area you have been assigned.
- Have a strong understanding of company products, competition in the market and positioning.
- Follow the latest industry developments and stay up-
- to-date on corporate competitors.





*MQL: Marketing Qualified Leads *SQL: Sales Qualified Leads





FUNDING





FUNDING

We assist VCs, CVCs & Funds to distinguish their value proposition within the industry by offering additional features to upgrade their core services and benefit the portfolio's companies.

Fundraising

Shape the Fund's Value proposition and differentiation (Network enrichment + Business development and commercial knowhow)

Networking & Exposure for Reliable Dealflows

Scouting

Portfolio management

Protect and increase the value of your investments through:

- Market Research and Oversight
- Risk Profiling
- Exit Strategies
- Managing Partner Relationships

Assesment

- Team, Product, Market & Synergic capabilities assessment
- Fund/VC fitness assessment
- Market-fit assessment: Market Validation and Channel definition

- Syndicate planning:

 - c.Recommendation of Strategic Investors

DEMTECH



• We scout funding investors and disruptive technologies that are aligned with VCs philosophy; and provide an assessment that results in low-risk reward ratio investments.

• Increase geographical reach & match with potential valueadded portfolio companies.

Investment

- Co-Investment opportunities with other local/international
 - VCs or Corporate Funds
 - a. Identification of Co-lead Investors
 - b. Identification Following Investors

MANAGEMENT, CONSULTING & ADVISORY

Create value for the next funding round or Reach the desired fund size and possible exit strategies.

We facilitate investment opportunities between VCs, Private investors, Private equity Firms, Family offices, Angel Investors through our extended network.

Market / Startup Validation

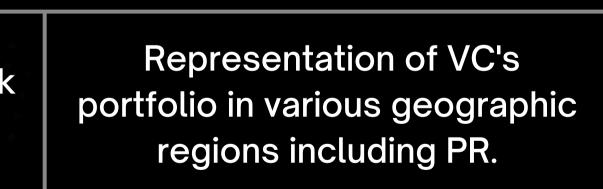
Preliminary commercial analysis

Proprietary evaluation

Assistance in risk diversification

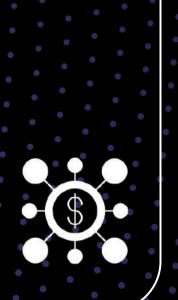
DEMTECH





INTEGRATION + INVESTMENT

Diversification strategies through Potential M&As and tie-ups.



Find investors

Reach opportunities across different industries in multiple countries.



VC + **DEMTECH** = Integration, Investment, or both.



Targeted Startup scouting

<u>(i)</u>

We identify investment & co-investment opportunities from scouting to exit while assuring low-risk reward \bigcirc ratio investments. a_

NETWORKING & EXPOSURE FOR **RELIABLE DEALFLOV/S**

- Increase your network for quality opportunities and leverage non-VC Network: Multisectorial Corporates, ISVs, System Integrators, M&As, etc.
- Attedend to top industry Events





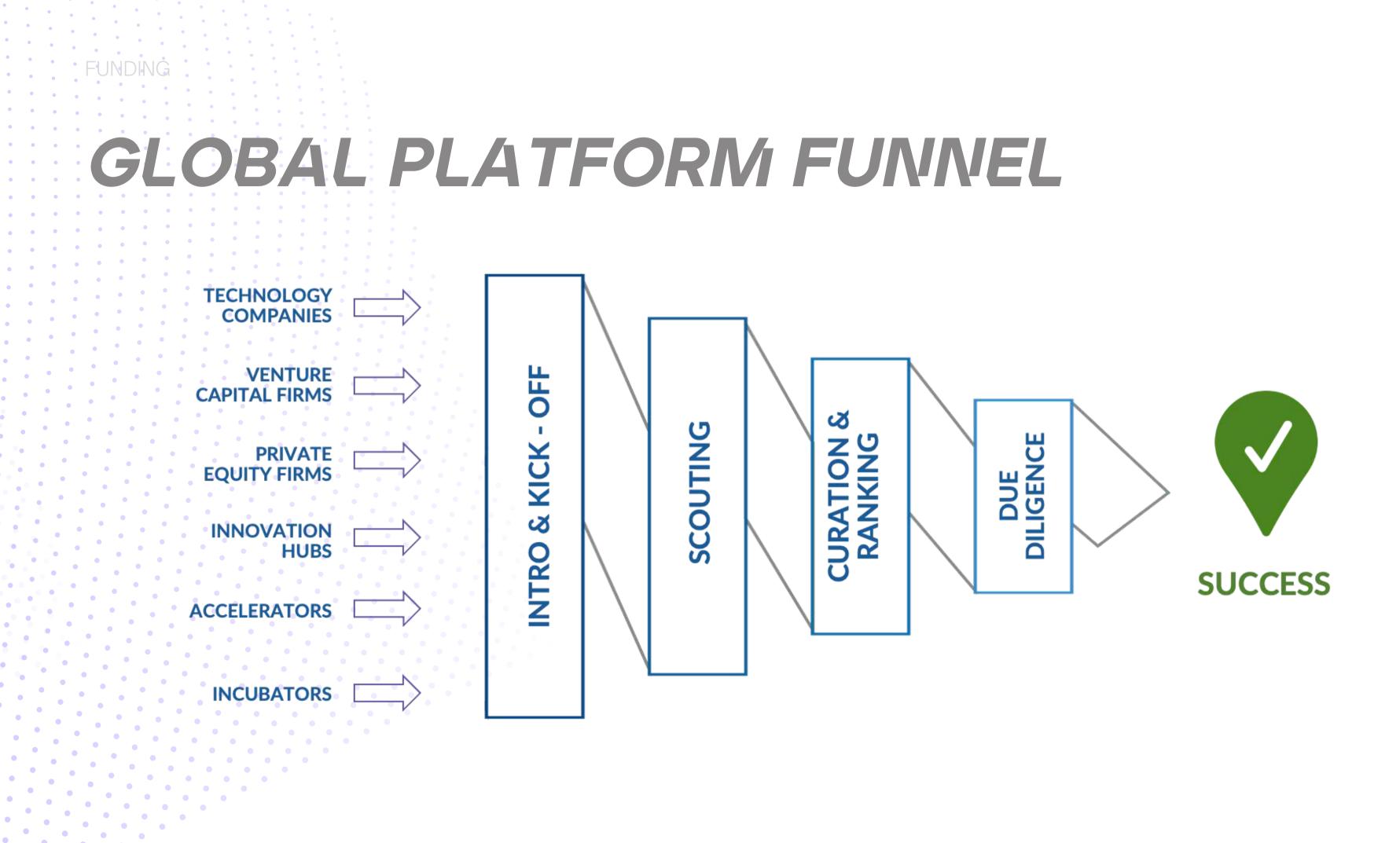


Event

management:

Pre-event planning Representation Lead review & followup





MOS/GROV/TH EQUITY FUNDS NORKING MITH US



>Nxtp.Labs











MARKET ENTRY TIMING MATTERS.







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